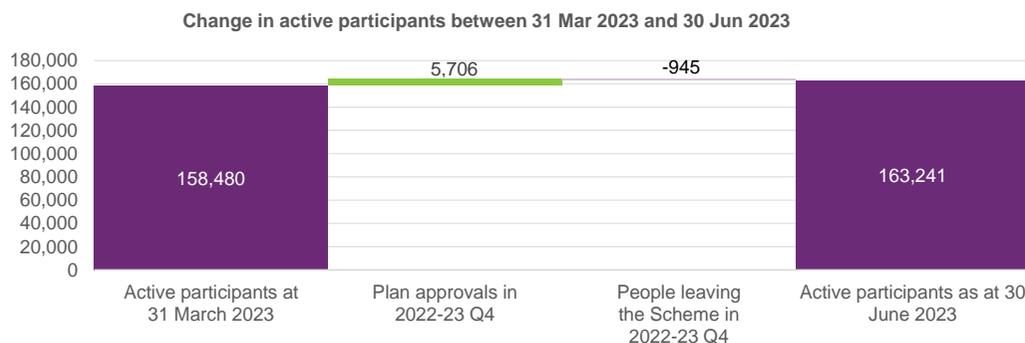


Participants and Planning

Participant experience	As at 30 Jun	As at 31 Mar
Active participants with approved plans (excluding children accessing early connections)	163,241	158,480
Children accessing early connections	3,592	3,175
Children waiting for early connections	467	342
Percentage of participants fully or partially self managing their plan	34%	34%
Percentage of plans activated within 90 days ¹	86%	86%
Number of participant plan reassessments completed in quarter ²	18,794	18,026



Performance summary:

- 174,137 participants (excluding children accessing early connections) have had an approved plan since July 2013. 163,241 of these continue to be active.
- 95,129 active participants have not previously received disability support via State and Commonwealth government programs in the past.
- In the current quarter, 5,706 participants have entered the Scheme and there are 3,592 children accessing early connections at the end of June 2023.
- 18,794 plans have had reassessments this quarter.
- 8,395 access decisions have been made in the quarter, of which 6,321 met access and are still active.
- 262 (4.6%) of the new active participants this quarter identified as First Nations participants, taking the total number of First Nations participants in Victoria to 5,506 (3.4%).
- 636 (11.2%) of the new active participants this quarter are Culturally and Linguistically Diverse (CALD) ³, taking the total number of CALD participants in Victoria to 19,145 (11.7%).

Participant outcomes and satisfaction

Participant outcomes and satisfaction	Latest Reassessment	Baseline
Participant and Scheme Outcome metrics from the Corporate Plan as at 30 June 2023 ⁴		
<ul style="list-style-type: none"> • Participant employment rate - Aged 15 - 64 years • Participant social and community engagement rate - Aged 15+ years • Parent and carer employment rate - All ages 	21%	19%
	39%	34%
	50%	45%
	Latest Reassessment	First Reassessment
<ul style="list-style-type: none"> • Participant perception of choice and control - Aged 15+ years 	76%	64%
% of participants rating their overall experience as very good or good by pathway stage – current vs previous quarter	2022-23 Q4	2022-23 Q3
<ul style="list-style-type: none"> • Access 	82%	83%
<ul style="list-style-type: none"> • Pre-planning 	81%	83%
<ul style="list-style-type: none"> • Planning 	87%	87%
<ul style="list-style-type: none"> • Plan reassessment 	69%	71%

¹ Trial participants (participants with initial plans approved prior to 1 July 2016) and those with initial plans approved after the end of 2022-23 Q2 have been excluded.

² Plans less than 31 days in duration have been excluded from this tabulation, as these reassessments are more likely to represent corrections to the plan rather than a new plan reassessment to address a change in circumstance.

³ The number of CALD participants excludes First Nations participants.

⁴ The Outcome results include participants who have been in the Scheme for at least two years. Trial participants (participants with initial plans approved prior to 1 July 2016) are excluded.

Participant Service Guarantee (PSG)

Percentage meeting the Service Guarantee in quarter ¹		Service Guarantee	30 Jun	31 Mar
General	1. Explain a previous decision, after a request for explanation is received	28 days	100%	100%
Access	2. Make an access decision, or request for more information, after an access request has been received	21 days	100%	96%
	3. Allow sufficient time for prospective participants to provide information, after NDIA has requested further information	90 days	100%	0%
	4. Make an access decision, after more information has been provided	14 days	97%	94%
	5. Commence facilitating the preparation of a plan, after an access decision has been made	21 days	96%	93%
Planning	6. Approve a participant's plan, after an access decision has been made (excludes those ECA ² that have received initial supports)	56 days	94%	93%
	7. Approve a plan for ECA ² participants, after an access decision has been made	90 days	98%	98%
Implementation	9. If the participant accepts the offer, hold a plan implementation meeting	28 days	100%	100%
Plan Reassessments	11. Commence facilitating a scheduled plan reassessment, prior to the scheduled reassessment date	56 days	80%	73%
	12. Decide whether to undertake a Participant Requested Plan Reassessment, after the request is received	21 days	81%	78%
	13. Complete a reassessment, after the decision to accept the request was made	28 days	72%	72%
Plan Amendments	14. Amend a plan, after the receipt of information that triggers the plan amendment process	28 days	92%	94%
	15. Amend a plan, after the receipt of information relating to a complex quote that triggers a plan amendment process	50 days	100%	86%
Reviewable Decisions	17. Complete an Internal Review of a Reviewable Decision, after a request is received	60 days	98%	94%
	18. Implement an AAT decision to amend a plan, after the AAT decision is made	28 days	99%	98%
Nominee	19. Cancel participant requested nominee	14 days	100%	100%
	20. Cancel CEO initiated nominee	14 days	100%	100%

• The PSG metrics are based on the recommendations of the 2019 Tune Review. The NDIA commenced measuring performance against the PSG metrics prior to the legislation of the Participant Service Charter and Guarantee. On 30 March 2022, the NDIS Amendment (Participant Service Guarantee and Other Measures) Bill 2021 passed in both houses of Parliament, and received Royal Assent on 1 April 2022. It introduces changes that provide greater flexibility for participants and the NDIA to amend plans.

¹ PSG results in the previous quarter may be restated due to ongoing logic refinement and changes in data quality.

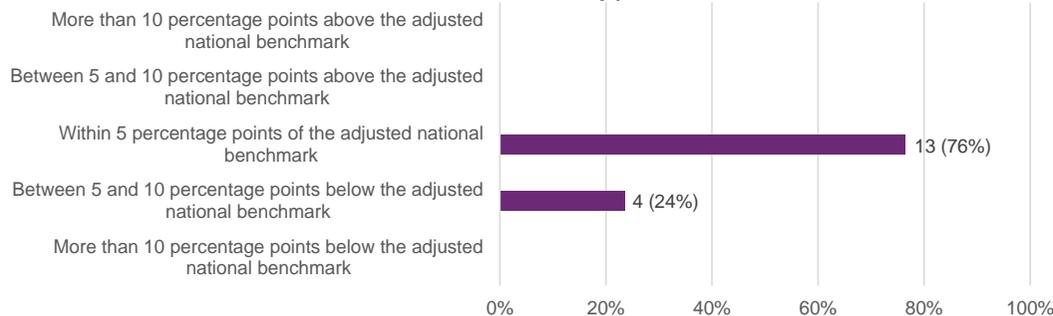
² ECA means Early Childhood Approach.

Provider and market metrics

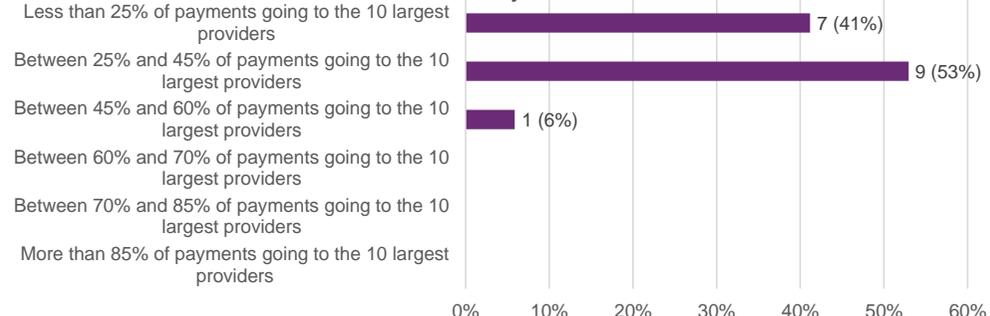
Market supply and participant costs	As at 30 Jun	As at 31 Mar
Total number of active providers (with at least one claim ever) ¹	7,636	7,448
Total number of active providers in last quarter ¹	2,837	2,785
Utilisation (6 month rolling average with 3 month lag) (%)	74%	73%
Plan utilisation by service district (% of service districts that are more than 10 percentage points below the benchmark) ²	0%	0%
Market concentration (% of service districts where more than 70% of payments for supports go to the top 10 providers)	0%	0%
Payments paid within 5 days (portal) (%)	99.7%	99.7%
Total payments from 1 July 2022 (\$m)	\$8,504m	\$6,192m
Total annualised plan budgets at the end of quarter (\$m) ³	\$11,442m	\$11,045m
Total plan inflation (current quarter % per annum) ⁴	11.4%	12.1%
Inflation at plan reassessment (current quarter % per annum)	2.5%	3.6%
Inflation within a plan, between reassessments (current quarter % per annum)	8.9%	8.5%
Socioeconomic equity (%) ⁵	107%	108%

- Total annualised plan budgets at 30 June 2023 were \$11,442m and payments from 1 July 2022 were \$8,504m.
- The number of active providers at the end of June is 7,636, growing by 3% in the quarter.
- Utilisation has been 74% from 1 October 2022 to 31 March 2023, with no service districts in Victoria more than 10 percentage points below the adjusted national benchmark.
- There were no service districts where the top 10 providers provide more than 70% of payments.

Distribution of service districts by plan utilisation ²



Distribution of service districts by market concentration



Service districts between 5% and 10% below plan utilisation benchmark:

- Mallee: 67% vs 74% benchmark
- Western District: 70% vs 77% benchmark
- Loddon: 70% vs 75% benchmark
- Goulburn: 68% vs 73% benchmark

Service districts having between 45% and 70% of payments going to the top 10 providers:

- Mallee: 47% vs 70% benchmark

¹ Active providers refer to those who have received payment for supports provided to Agency-managed participants and plan managers.

² The 'benchmark' in this analysis is the national average after adjusting for the proportion of participants in Supported Independent Living (SIL) in each service district and the length of time participants have been in the Scheme.

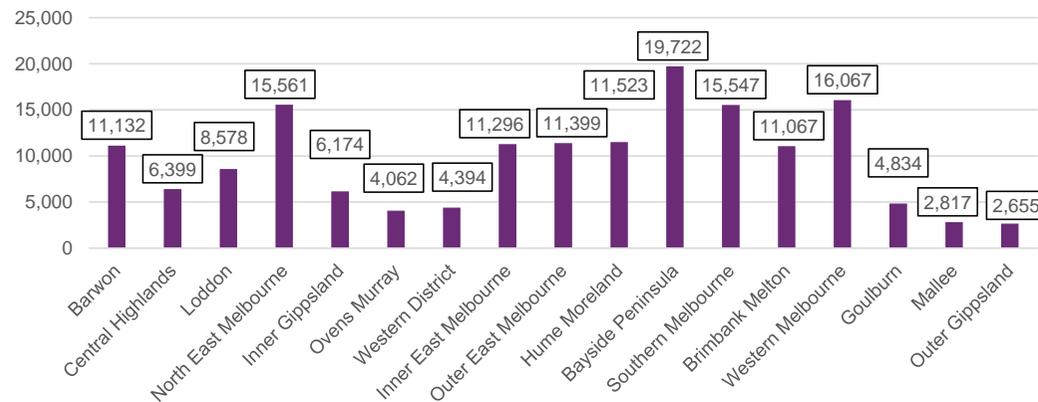
³ Total annualised plan budgets refer to those in the current plans of active participants at the end of quarter.

⁴ Total plan inflation consists of plan budget changes occurring at plan reassessment as well as changes occurring within a plan between reassessments.

⁵ Socioeconomic status uses deciles from the ABS Index of Education and Occupation (IEO). A higher decile indicates that people residing in that area have a higher level of skills and qualifications on average. The socioeconomic equity metric is equal to the average annualised plan budget of participants residing in the top two IEO deciles divided by the average annualised plan budget of participants residing in the bottom two IEO deciles (participants not in SIL and aged 0 to 64).

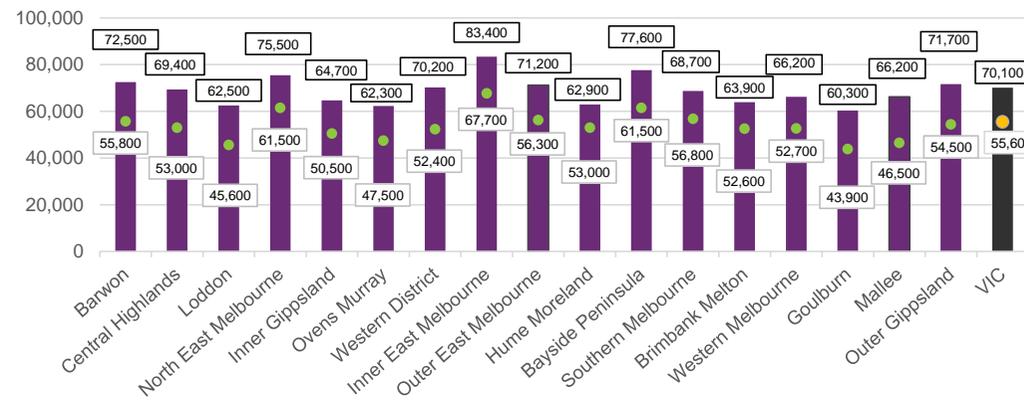
Summaries by Service Districts

Active participants by service district ¹



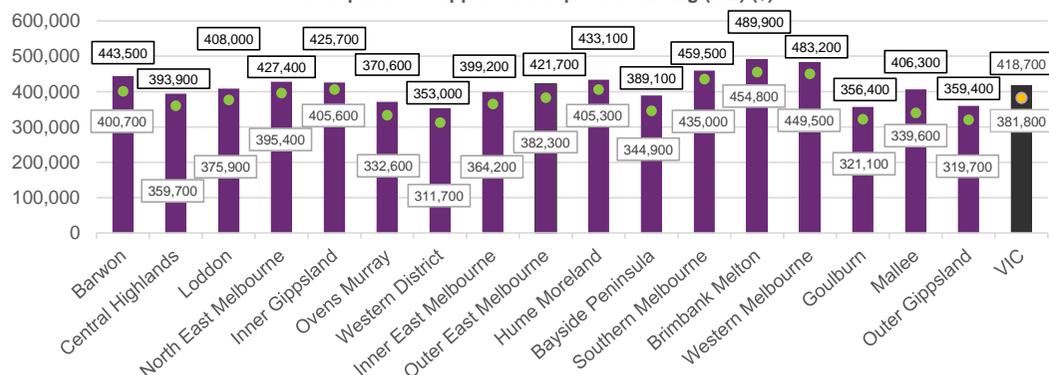
Active participants by service district as at 30 June 2023

Average annualised plan budgets and average payments (\$) ^{2 3}



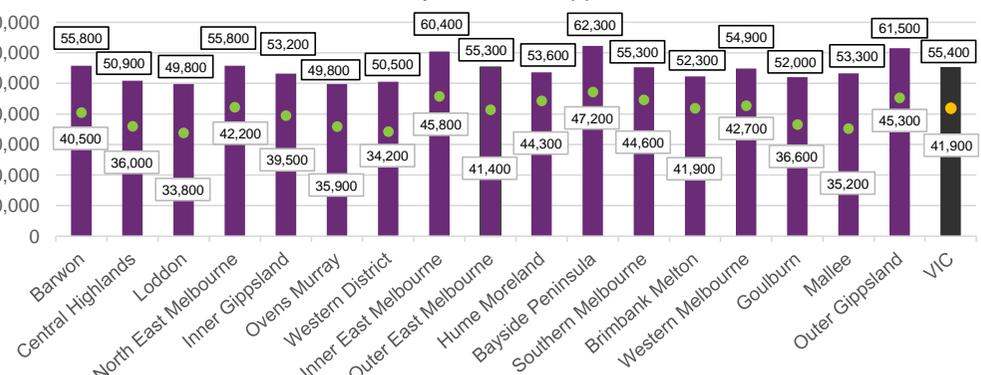
Average annualised plan budgets at 30 June 2023 Average payments for 12 months to 30 June 2023

Average annualised plan budgets and average payments - Participants in Supported Independent Living (SIL) (\$) ^{2 3}



Average annualised plan budgets at 30 June 2023 Average payments for 12 months to 30 June 2023

Average annualised plan budgets and average payments - Participants not in SIL (\$) ^{2 3}



Average annualised plan budgets at 30 June 2023 Average payments for 12 months to 30 June 2023

- Bayside Peninsula has the highest number (19,722) of active participants, while Outer Gippsland has the lowest (2,655).
- The average annualised plan budget at the end of June for active participants is \$70,100 (\$55,400 for participants not in SIL and \$418,700 for participants in SIL).
- The average payment for the 12 months ending 30 June 2023 is \$55,600 (\$41,900 for participants not in SIL and \$381,800 for participants in SIL).
- Inner East Melbourne has the highest average annualised plan budgets and payments across all participants.

¹ There are 14 active participants at 30 June 2023 residing in 'Other' service districts. 'Other' includes participants with service district information missing. The average annualised plan budgets and average payments for this group are not shown.

² Figures are not shown if there is insufficient data in the service district.

³ Average annualised plan budgets are derived from total annualised plan budgets in the current plans of active participants at 30 June 2023. Average payments are calculated as the average of the annualised monthly payments in the same 12 month period, weighted by the participants that are active in each month.